

This Buyer Non-Disclosure Agreement is entered between Royal LePage Sussex and Paul Mon-Kau PREC (the "Broker") and the undersigned prospective buyer ("the Buyer") of a business and/or commercial property offered for sale through the Broker. Each party will not use any confidential information other than to evaluate and engage in discussion concerning a potential business relationship between the parties.

1. The Buyer hereby agrees to receive confidential information about this business from the Broker. The Buyer agrees not to contact the Seller, or any entity or person having a business relationship with the Seller, including but not limited to; owners, partners, members, shareholders, officers, directors, landlords, lessors, lessees, employees, suppliers, clients, customers etc., without the written consent of the Broker. All inquiries, offers to purchase and negotiations relating to any business offered by the Broker will be conducted exclusively through the Broker. Buyer will not visit the company without the permission of the Broker.
2. All information provided to the Buyer regarding any business is to be considered confidential and proprietary, and that disclosure of any such information could result in damage to the business and/or its principals.
3. Any information received at any time pursuant to the investigation and consideration of the purchase of the business shall be kept in strict confidence, and shall not be disclosed to any other person who has not also signed and dated this agreement, except for professional business advisors such as accountants and lawyers engaged to evaluate the business for the limited purpose of advising the Buyer. In the event of such disclosure it is agreed that the Buyer will advise such persons of this non-disclosure agreement and shall be legally responsible for the failure of such professionals to maintain the confidentiality of the information provided. Information that is to be kept confidential shall include the fact that the business is for sale, all financial, production, marketing and pricing information, business methods, business manuals, manufacturing procedures, processes and data, contracts, customer lists, employee lists, or any other information whether written or oral or otherwise made known to the Buyer, through disclosure or discovery in any other manner. Confidential information does not include information that is readily available and known to the public.
4. In the event that the Buyer for whatever reason does not purchase the business, the Buyer agrees to immediately return to the Broker any and all materials related to the Seller without retaining any copies.
5. The Buyer agrees not to circumvent or interfere with the Brokers contract with the Seller or the Landlord in any way. The Buyer understands and agrees that the Buyer shall be liable to the Broker for payment of commissions due from the Seller in the event of such interference.
6. The Buyer further understands and agrees that the Broker has received information about the business from the Seller or other source identified by the Seller, which may include, but is not limited to, financial statements, income tax, equipment lists and lease agreements. The Buyer understands that the Broker does not audit or verify any information received by the Seller, and the Broker makes no representation, promise or warranty, express or implied, as to the accuracy or completeness of said information. The Buyer shall be responsible to make an independent verification of said information at the appropriate time, and agrees to indemnify and hold the Broker, its employees and agents, harmless against any claims which may occur by reason of the inaccuracy or incompleteness of any information provided to them with respect to any business they might purchase.
7. If a Buyer is a business entity or corporation, the undersigned officer or agent acknowledges that he/she has full authorization to enter into this agreement, and further agrees to be personally bound by the terms and conditions stated herein, including but not limited to personal liability for commissions that may be due and payable pursuant to paragraph 2 (two) above, or damages resulting from disclosure of confidential information as provided in paragraph 3 (three) above.
8. The Buyer acknowledges that the Broker is an agent for the Seller and has a contract to be paid by the Seller upon the sale, trade, lease or transfer of a business (either Share or Asset) or real property owned by the Seller.
9. This agreement does NOT constitute a Buyer agency relationship with the Broker and is not intended to cause or induce breach of an existing agency agreement.
10. This agreement shall survive for 1 year from the date of signing.

11. Liability Limitation Clause

The business brokerage services provided by Paul Mon-Kau PREC are offered without warranty, representation, or guarantee of any kind, whether express or implied, including but not limited to any warranties of merchantability or fitness for a particular purpose. In no event shall Paul Mon-Kau PREC its officers, directors, employees, or agents be liable to the client, any third party, or anyone else for any indirect, special, consequential, punitive, or exemplary damages arising out of or in connection with the business brokerage services, including but not limited to lost profits, loss of revenue, loss of data, or any other damages, even if advised of the possibility of such damages. The liability of Paul Mon-Kau PREC its officers, directors, employees, or agents for any claims, damages, or losses arising out of or in connection with the business brokerage services shall in no event exceed the total amount paid by the client to Paul Mon-Kau PREC for the services rendered. The individual or corporation signing this NDA agrees to indemnify and hold harmless Paul Mon-Kau PREC its officers, directors, employees, or agents from and against any and all claims, damages, losses, or expenses, including reasonable attorney's fees, arising out of or in connection with the business brokerage services provided by Paul Mon-Kau PREC. The individual or corporation signing this NDA acknowledges and agrees that the limitations of liability and indemnification provisions contained herein shall survive the termination or expiration of any agreement between Paul Mon-Kau PREC and the client. By engaging Paul Mon-Kau PREC to provide business brokerage services, the individual or corporation signing this NDA agrees to the terms and conditions set forth in this liability exclusion clause.

BUYER NAME ADDRESS

CITY PROVINCE POSTAL CODE

HOME PHONE CELL PHONE

EMAIL CURRENT OCCUPATION YEARS EXPERIENCE

WHICH BUSINESS LISTING ARE YOU INQUIRING ABOUT?

Continued

HOW LONG HAVE YOU BEEN LOOKING TO PURCHASE A BUSINESS?

FINANCIAL INFORMATION:

(Confidential information, for evaluation purposes only)

What kind of funds/liquid cash is available?

- \$25-100,000 \$100,000–\$250,000 \$250,000–\$500,000
 \$500,000–\$1,000,000 \$1 million +

Royal LePage Sussex and Paul Mon-Kau PREC do not give tax, accounting, or legal advice. I agree that Royal LePage Sussex and Paul Mon-Kau PREC are not responsible for the accuracy of the information I receive, and I agree to indemnify and hold Royal LePage Sussex and Paul Mon-Kau PREC harmless from any claims or damages resulting from its use.

The Buyer's signature below acknowledges a complete understanding of ALL terms contained on page 1 & 2 of this agreement and willingness to adhere to the terms and conditions herein constitute a binding Agreement between us.

Receipt of a copy of this agreement is hereby acknowledged.

BUYER NAME (PRINT)

BUYER SIGNATURE

DATE

BUYER NAME (PRINT)

BUYER SIGNATURE

DATE